



Institute of  
Financial  
Consultants®



[www.ifconsultants.org](http://www.ifconsultants.org)



# Discover the **Certified Financial Consultant®** designation

## ■ About the Institute

Institute of Financial Consultants® is a professional body for those who work in the financial profession. Our members are employed in all sectors of the economy and make a significant contribution to the efficiency of any business. IFC offers an educational program leading to the designation of a Certified Financial Consultant® (CFC) issued to qualified graduates. The Institute has a growing global presence.

The Institute is multidisciplinary, drawing its members from the related but separate fields of accountancy, insurance, law, funds management, tax and pensions. The Institute is forging a "new" profession that adopts the best features from these related professions and encourages the development of members' qualifications as financial consultants on the basis of their current professional qualifications.

IFC membership is open to professionals working in the financial field with a minimum of three years experience in the financial profession.

# Become a **Certified Financial Consultant**<sup>®</sup>



## ■ **About IFC membership**

IFC membership is open to professionals working in the financial field with a minimum of three years experience in the financial profession.

IFC has an ongoing commitment to high professional and ethical standards

### **Choose your Grade**

The Institute has three grades of membership to meet the educational and professional needs of potential members. Members have a professional obligation to clients, prospects, employers, employees, the general public and other members to act competently and ethically at all times.

- Full Membership - CFC
- Associate - AIFC
- Fellowship - FIFC

### **IFC Professional Standards**

Members are expected to comply with the content and the spirit of the code of ethics in order to fulfill this professional obligation.

Our membership benefits include excellent online CPD courses to help our members stay ahead of their game in an increasingly competitive profession.



# About the CFC Program

## ■ 100% Online Course

The Certified Financial Consultant® (CFC) designation is offered 100% online and is designed for high achieving individuals who want to take the next major step along their career path within a vast range of key financial areas.

To become a Certified Financial Consultant® you will need to successfully complete the Certified Financial Consultant® online course plus a capstone.

## The CFC Syllabus

The Certified Financial Consultant® - CFC - course consists of six subjects + plus a capstone.

- Business Communication
- Business Ethics
- Financial Accounting
- Managerial Accounting
- Organizational Behaviour Course
- Personal Finance Course

Capstone: 15,000 word dissertation or a Financial Consultancy Project.

If you are interested in taking the CFC certification exam, please visit [ifconsultants.org/cfcprogram.html](http://ifconsultants.org/cfcprogram.html) for more information about enrolling in these courses.



# How to Join

The easiest way to become an IFC member is to download and complete the certification package from our website at:

[Apply for Membership >](#)

Once completed, the application should to be returned to our administrative office. Please remember to include your professional qualifications and educational details.

## About the CFC Certificate

If your application is successful you will be sent the IFC certificate on receipt of payment.

## Membership Benefits

Our membership benefits include excellent online CPD courses to help our members stay ahead of their game in an increasingly competitive profession.

## Our CPD partners include:



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