

Application Form for membership of the Institute of Financial Consultants®

**This Application cannot be processed unless copies of academic/professional
qualifications & CV are enclosed.**



Application form for membership of the Institute of Financial Consultants®.

PART 1: PERSONAL INFORMATION

1. Applicant Information

Name _____
Title First Middle Last

Home Address _____
Street City Province/Territory/State

Country Postal Code/Zip Home or cell Phone

Email Date of birth (mm / dd / yyyy)

Employer _____
Name Job title

Address _____
City Province/Territory/State Country Postal Code/Zip

Telephone # /Cell FAX Email

University Degrees / Other Academic Qualifications

Please list your academic and professional qualifications.

Name of Institution	Degree Type	Year Granted

Other Professional Certifications

Please list any other professional certifications that you hold.

Name of Professional Body	Certification	Year Granted

PART 2: REFERENCES

A reference must be supplied before the application can be processed.

I certify that the above applicant for admission to the Institute of Financial Consultants® has been personally known to me and that the applicant is, to my knowledge, of good character, and in my opinion is a suitable person to be admitted as a member of the Institute.

To the best of my knowledge the details of his/her application are correct.

Referee Name:

Job Title:

Company Name:

Signature:

Signature of Applicant:

I agree to accept the decision of the Council regarding my edibility for membership. If elected, I agree to abide by the Institute's Charter and Byelaws and to observe the provisions of the Institute's Code of Professional Standards. I confirm that the information supplied in support of my application is correct.

Signature

Date: (mm / dd / yyyy)

N.B If you need more space, please continue to a plain sheet of paper, and attach to form.

Waiver Form

I certify that the information declared in the application form for membership and certification is correct. If I would misrepresent my credentials or allow my membership in the Institute of Financial Consultants® to lapse, I understand and agree that my IFC Status will be revoked, and my membership terminated. I affirm that all the information that I have provided to IFC is true, correct, and complete and I agree to hold harmless and indemnify the IFC and its Officer, directors, employees and agents for any misrepresentations of my credentials and for all claims, loss, damage, judgment, or expense. I certify that I have not been convicted of a felony. I have not been disciplined for any ethical violation in the last ten years and I am not under any investigation by any legal or licensing board.

Membership of IFC does not constitute the grant of a license or other licensing authority by or on behalf of the organization as to a member's qualifications, abilities, or expertise.

The Institute of Financial Consultants® does not endorse, guarantee, or warrant the credentials, work, or opinions of any individual member.

Signature

Date: (mm / dd / yyyy)

Print Name