

## The CFC designation

## About IFC

The Institute of Financial Consultants is a global organization for financial professionals. IFC offers an educational program leading to the designation of Certified Financial Consultants (CFC) issued to qualified graduates

The Institute is multidisciplinary, drawing its members from the related but separate fields of accountancy, insurance, law, funds management, tax and pensions. The Institute is forging a "new" profession that adopts the best features from these related professions and encourages the development of members' qualifications as financial consultants on the basis of their current professional qualifications.

IFC aims to ensure its members provide competent, ethical and objective financial advice. This is to the advantage of clients and employers, the profession and individual members of the Institute.

## Our Mission

Our mission is to provide education and certification for financial consultants so that members qualified to use the designation Certified Financial Consultant are recognized internationally as trusted financial advisors.





## About IFC Membership

IFC membership is open to professionals working in the financial field with a minimum of three years experience in the financial profession.

IFC has an ongoing commitment to high professional and ethical standards.

## Choose your Grade

The Institute has four grades of membership to meet the educational and professional needs of potential members. Members have a professional obligation to clients, prospects, employers, employees, the general public and other members to act competently and ethically at all times.

- **Full Membership - CFC**
- **Member - MIFC**
- **Associate - AIFC**
- **Fellowship - FIFC**

## IFC Professional Standards

Members are expected to comply with the content and the spirit of the code of ethics in order to fulfill this professional obligation.

Our membership benefits include excellent online CPD courses to help our members stay ahead of their game in an increasingly competitive profession.

## The CFC Program

The Certified Financial Consultant® (CFC) designation is offered 100% online and is designed for high achieving individuals who want to take the next major step along their career path within a vast range of key financial areas.

The 6 certificate programmes comprising the CFC designation will give you vital knowledge and skills in a particular business discipline – without the need to enrol on a long-term programme.

### How to become a Certified Financial Consultant® - CFC

To become a Certified Financial Consultant® you will need to successfully complete the Certified Financial Consultant® online course plus a capstone.

### The CFC Syllabus

The Certified Financial Consultant® - CFC - course consists of six subjects + plus a capstone.

- Business Communication
- Business Ethics
- Financial Accounting
- Managerial Accounting
- Organizational Behaviour Course
- Personal Finance Course

**Capstone:** 15,000 word dissertation or a Financial Consultancy Project.

If you are interested in taking the CFC certification exam, please visit [ifconsultants.org/cfcprogram.html](http://ifconsultants.org/cfcprogram.html) for more information about enrolling in these courses.





## How to Join

The easiest way to become an IFC member is to download and complete the certification package from our website at:

[www.ifconsultants.org/membership.html](http://www.ifconsultants.org/membership.html)

Once completed, the application should be returned to our administrative office. Please remember to include your professional qualifications and educational details.

## About the CFC Certificate

If your application is successful you will be sent the IFC certificate on receipt of payment.

## Membership Benefits

Our membership benefits include excellent online CPD courses to help our members stay ahead of their game in an increasingly competitive profession.

## Membership Cost

Membership fees are listed below:

- **Full Membership (CFC) - USD480.00**
- **Member (MIFC) - USD150.00**
- **Associate (AIFC) - USD280.00**
- **Fellowship (FIFC) - USD350.00**

All members are required to pay the annual subscription of US\$70.00.



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